

Step 4: Apply the Instant Rebate as a Payment Method

When you are on the checkout/payment screen, decide how much of the total will be covered by the instant rebate and how much will be paid by the customer.

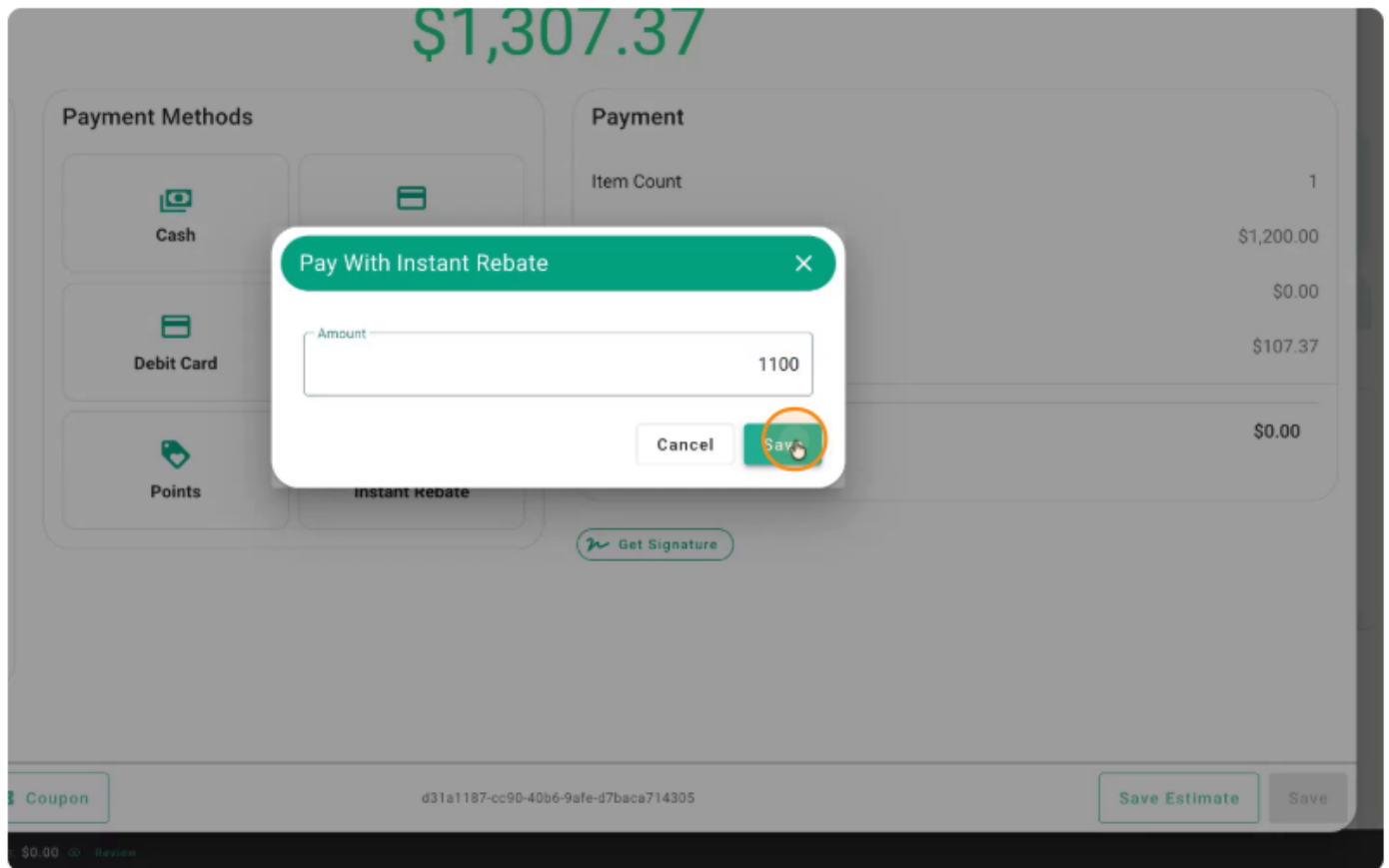
Click to proceed with payment.

The screenshot displays a checkout interface with a total amount of \$1,307.37 at the top. On the left, the 'Quick Cash' section lists several payment amounts: 'Paid in full \$1,307.37', '\$1,308.00', '\$1,310.00', '\$1,320.00', '\$1,350.00', and '\$1,400.00'. The central 'Payment Methods' section includes options for Cash, Credit Card, Debit Card, Account, Points, and Instant Rebate. The 'Instant Rebate' option is highlighted with a grey border and an orange circle. To the right, the 'Payment' section shows fields for Item Count, Sub - Total, Discounts, Tax Amount, and Total Payment, along with a 'Get Signature' button. At the bottom, there are buttons for 'Save Open Invoice' and 'Coupon', and a footer bar displaying 'Last Receipt: \$1,307.37', 'Change: \$0.00', and a 'Review' link.

Enter the **Instant Rebate** amount you will receive from the master dealer.

For example, if you receive \$1,100 as an instant rebate, enter **\$1,100** as payment under the **Instant Rebate** method.

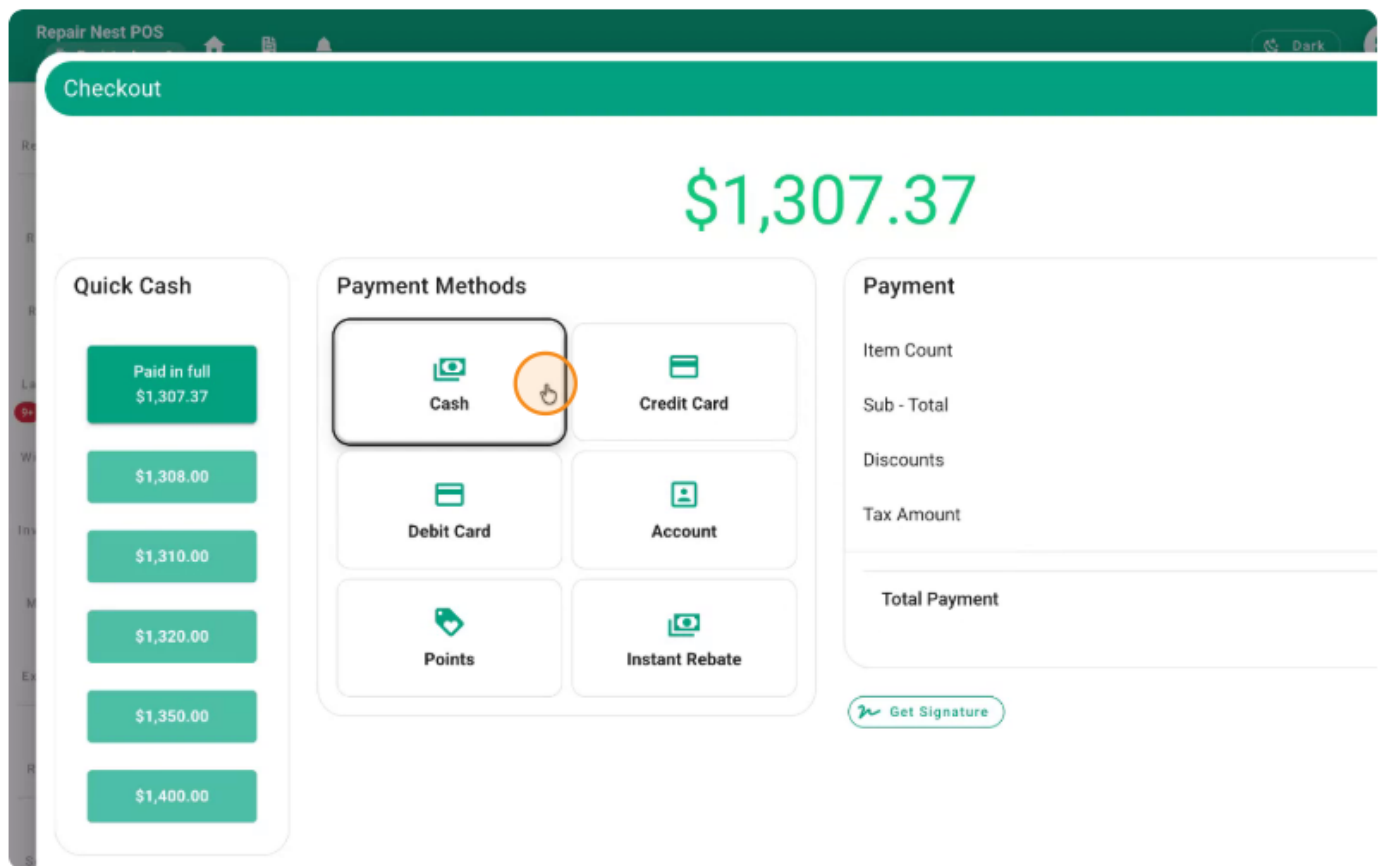
Click **Save** to apply this payment.



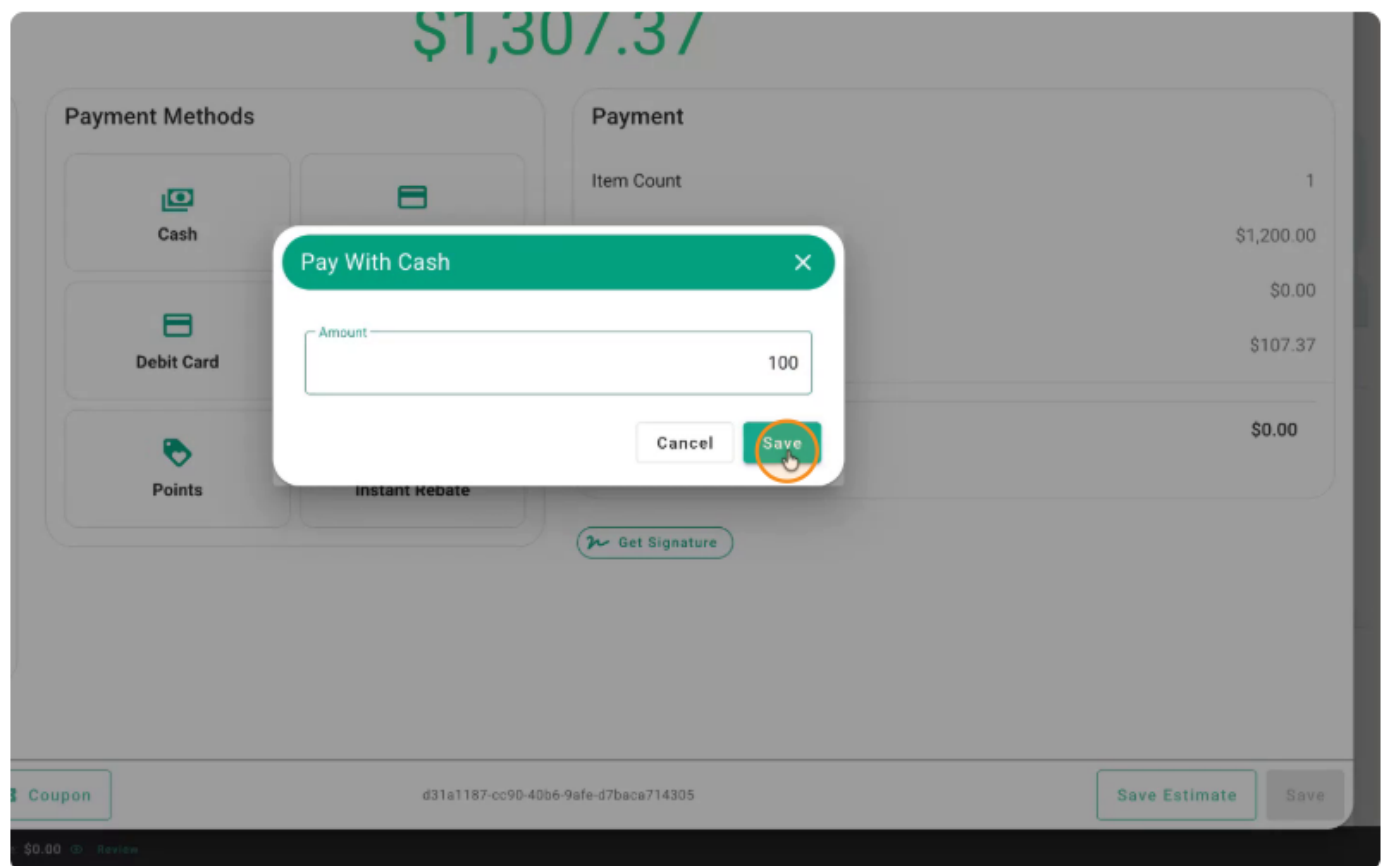
The remaining balance will be paid by the customer (e.g., \$100 by cash/card).

Alternatively, if you prefer to take the tax impact on yourself, you can set it so that the customer pays only \$100 total, and the rest of the amount (including the tax portion you choose) is covered by the Instant Rebate payment method.

In that case, you can specify that **\$100** will be paid by the customer, and the rest of the balance will be assigned to **Instant Rebate**.



Enter the remaining amount as **Instant Rebate**.



For example, if the remaining amount comes to **\$1,207**, that full amount is assigned to the **Instant Rebate** payment method.

\$1,307.37

Quick Cash

Paid in full
\$1,307.37

\$1,308.00

\$1,310.00

\$1,320.00

\$1,350.00

\$1,400.00

Payment Methods


Cash


Credit Card


Debit Card


Account


Points


Instant Rebate

Payment

Item Count

Sub - Total

Discounts

Tax Amount

Total Payment

Get Signature

Save Open Invoice

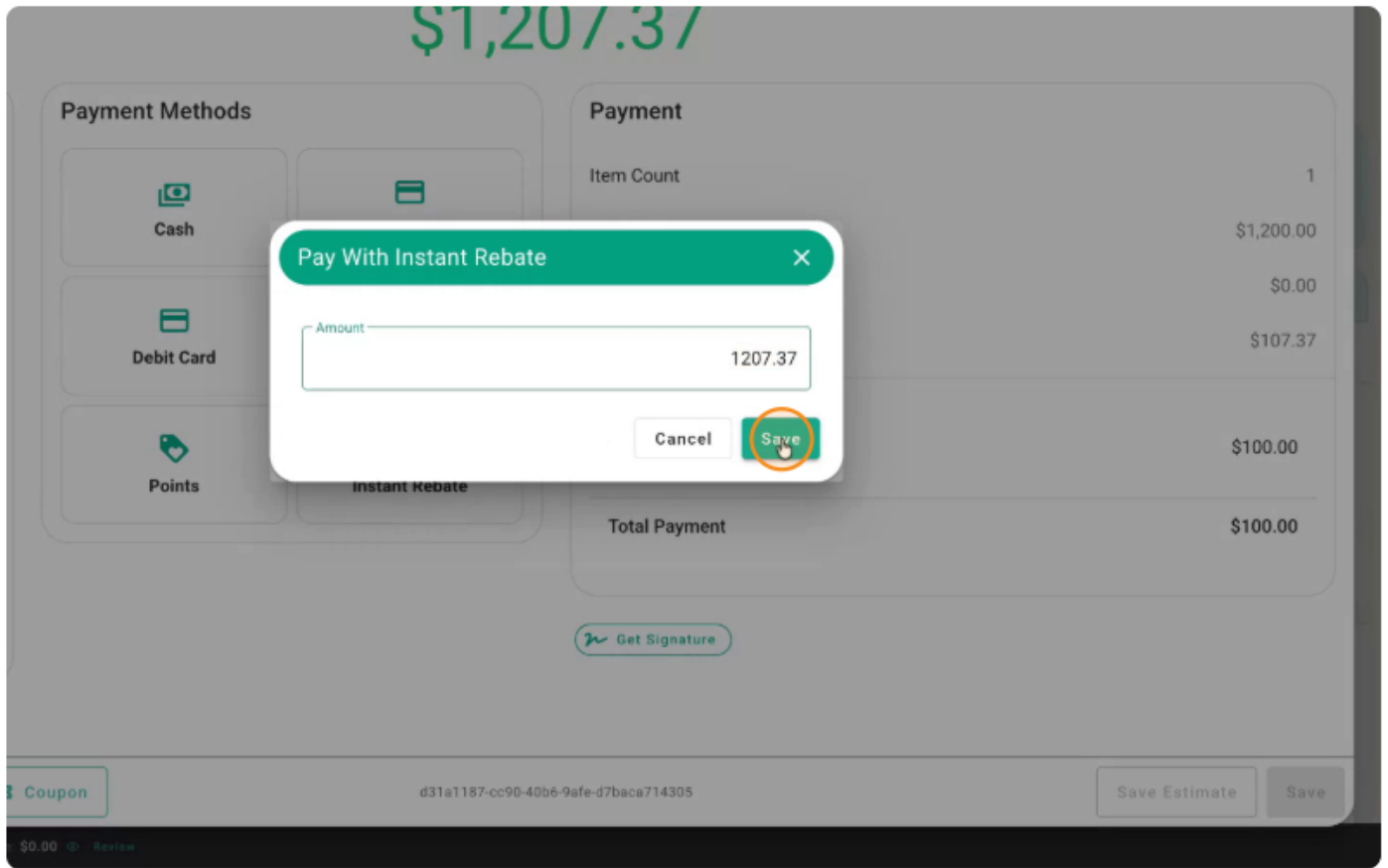
 Coupon

Last Receipt: \$1,307.37

Change: \$0.00

 Review

Confirm the total Instant Rebate amount (e.g., \$1,207) and complete the payment.



Save the transaction to finalize the sale.

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